Process Flow for Indian Resident

Client Profile Form to filled in detailed

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Detail Analysis of Client Profile Form based on Clients Risk Apatite and Investment Objective

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Opening Of Broking and Demat account with KRC.

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Allotment of Broking Code and Demat account no. along with Instruction Slip book

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Restructuring Activities Starts once the Broking and Demat account is opened

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Stock purchased get credited to the clients Demat account and for that particular transaction contract note are issued to client for payment.

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Sale Transactions will be informed either through Mail/Fax or Tele confirmation for submission of Instruction slip & hence actual transfer of shares from clients account to broker takes place. Settlement will be done on basis of contract note issued.

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Client will be updated with is Valuation Report (monthly) and Gain Loss Report (Quarterly).

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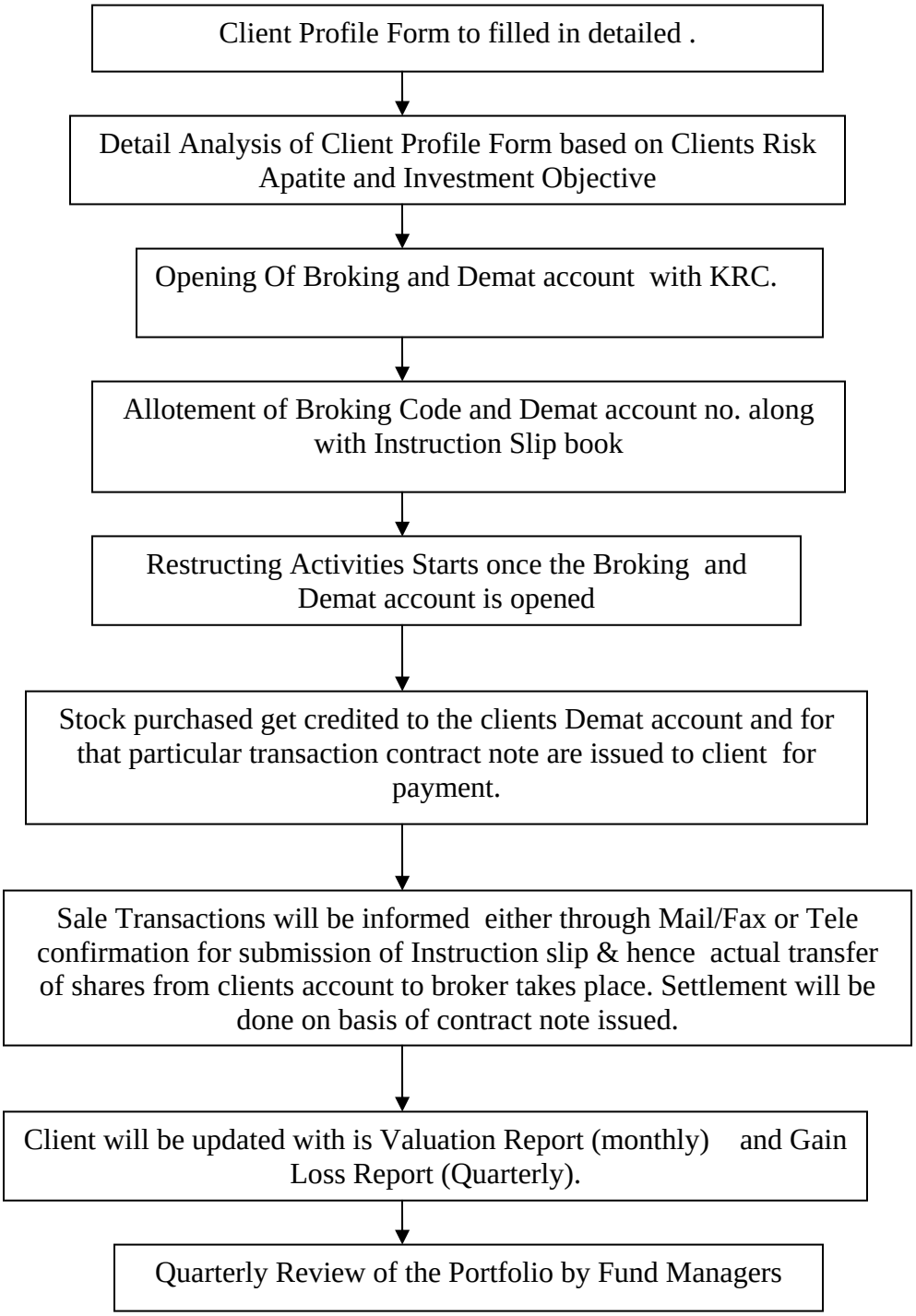
Quarterly Review of the Portfolio by Fund Managers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